BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Vermillion

2. Designation of issue: Loan from State Revolving Fund (Clean Water Program)

3. Date of issue: June 28, 2013

4. Purpose of issue: Improvements to solid waste management system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: A single bond in the principal amount of $1,639,000

7. Paying dates of principal and interest: Quarterly, commencing August 15, 2015 to and including May 15, 2035

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#2297369

8. Amortization schedule: Payments of principal and interest payable quarterly commencing 8/15/2015 and ending 5/15/2035.

Year	Principal and Interest Payment Amount	Interest Rate
See Above	$27,319.20*	3.00%

9. Interest rate or rates, including total aggregate interest cost: 3.00%; $546,535.83*

**Calculated on the basis of an initial amortization schedule, assuming all proceeds are advanced on June 28, 2013, and including administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Vermillion, South Dakota

is true and correct on this 28th day of June, 2013.

By: _____
Its: Michael D. Carlson
Finance Officer

[Signature page to Bond Information Statement]

DORSEY™

LENORE AASENG
Senior Paralegal
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aaseng.lenore@dorsey.com

June 28, 2013

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $1,639,000 Clean Water Revenue Bond (#07),
dated as of June 28, 2013
City of Vermillion, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

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